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United States Bankruptcy Court Eastern District of Pennsylvania

In re: Case No. 21-11750-mdc
Midnight Madness Distilling LLC Chapter 7

Midnight Madness Distilling LLC

Debtors

CERTIFICATE OF NOTICE

District/off: 0313-2 User: admin Page 1 of 3
Date Rcvd: Dec 17, 2021 Form ID: pdf900 Total Noticed: 23

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

+++ Addresses marked '+++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. § 342(e).

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 19, 2021:

Recip ID db	Recipient Name and Address Midnight Madness Distilling LLC, 118 N. Main Street, Trumbauersville, PA 18970
db	+ Midnight Madness Distilling LLC, MAILING ADDRESS, PO Box 173, Trumbauersville, PA 18970-0173
aty	+ BONNIE B. FINKEL, Bonnie B. Finkel, P.O. Box 1710, Cherry Hill, NJ 08034-0091
aty	+ JOHN T. CARROLL, III, Cozen O'Connor, One Liberty Place, 1650 Market Street Suite 2800, Philadelphia, PA 19103-7325
aty	+ PATRICIA B. JEFFERSON, Miles & Stockbridge, P.C., 100 Light Street, Baltimore, MD 21202-1036
cr	 Alcohol & Tobacco Tax & Trade Bureau, Daniel Peralta, Senior Counsel (Field Operations), 1301 Clay Street, Suite 650N, Oakland, CA 94612-5251
cr	+ BET Investments, c/o Kurtzman Steady LLC, Jeffrey Kurtzman, Esquire, 101 N. Washington Ave, Suite 4A Margate, NJ 08402-1195
cr	+ Commonwealth of Pennsylvania, Department of Labor and Industry, Collections Support Unit, 651 Boas Street, Room 925, Harrisburg, PA 17121-0751
cr	+ Finland Leasing Company, PO Box 116, Quakertown, PA 18951-0116
intp	+ Hoover Materials Handlings Group, Inc., c/o Turner N. Falk, Esq., Obermayer Rebmann Maxwell & Hippel LLP, Centre Square West, 1500 Market Street, Suite 3400 Philadelphia, PA 19102-2100
cr	+ Isuzu Finance of America, Inc., c/o Dennis A. Dressler, Dressler Peters, LLC, 70 W. Hubbard St., Ste. 200 Chicago, IL 60654-5677
cr	+++ Millstone Spirits Group LLC, c/o Joel L. Perrell Jr., Esquire, Miles & Stockbridge P.C., 100 Light St., 10th Fl., Baltimore, MD 21202-1153
sp	+ THEODORE J. ZELLER, Norris McLaughlin, 515 West Hamilton Suite 502, Allentown, PA 18101-1513
cr	+ Tokyo Century (USA) Inc., c/o Dennis A. Dressler, Dressler Peters, LLC, 70 W. Hubbard St., Ste. 200 Chicago, IL 60654-5677
acc	+ Whisman Giordano & Associates, LLC, 111 Continental Dr., Suite 10, Newark, DE 19713-4330

TOTAL: 15

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Standard Time.						
Recip ID smg		Notice Type: Email Address Email/Text: megan.harper@phila.gov	Date/Time	Recipient Name and Address		
Sing			Dec 18 2021 00:06:00	City of Philadelphia, City of Philadelphia Law Dept., Tax Unit/Bankruptcy Dept, 1515 Arch Street 15th Floor, Philadelphia, PA 19102-1595		
smg		Email/Text: RVSVCBICNOTICE1@state.pa.us	Dec 18 2021 00:06:00	Pennsylvania Department of Revenue, Bankruptcy Division, P.O. Box 280946, Harrisburg, PA 17128-0946		
smg	+	Email/Text: usapae.bankruptcynotices@usdoj.gov	Dec 18 2021 00:06:00	U.S. Attorney Office, c/o Virginia Powel, Esq., Room 1250, 615 Chestnut Street, Philadelphia, PA 19106-4404		
cr	+	Email/PDF: acg.acg.ebn@aisinfo.com	Dec 18 2021 00:19:44	Ally Bank, c/o AIS Portfolio Services, LP, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901		
cr		Email/Text: megan.harper@phila.gov	Dec 18 2021 00:06:00	CITY OF PHILADELPHIA, Tax & Revenue Unit, 1401 JOHN F. KENNEDY BLVD., 5TH FLOOR, Major Tax Litigation Division, Philadelphia, PA 19102-1595		
NONE	+	Email/Text: RVSVCBICNOTICE1@state.pa.us	Dec 18 2021 00:06:00	Commonwealth of Pennsylvania Department of Revenue, Dept. 280946, Harrisburg, PA 17128-0001		
cr	+	Email/Text: accounts.receivable@uline.com	Dec 18 2021 00:06:00	Uline, 12575 Uline Drive, Pleasant Prairie, WI		

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53158-3686

or Email/Text: auctions@comly.com

Dec 18 2021 00:06:00

Wm. F. Comly & Son, Inc., 1825 E. Boston Street, Philadelphia, PA 19125-1296

Desc

TOTAL: 8

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 19, 2021 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 17, 2021 at the address(es) listed below:

Name Email Address

ANTHONY ST. JOSEPH

on behalf of Creditor United States of America on behalf of Alcohol Tobacco, Tax and Trade Bureau

anthony.stjoseph@usdoj.gov, mardella.suarez@usdoj.gov, CaseView.ECF@usdoj.gov

BONNIE B. FINKEL

finkeltrustee@comcast.net NJ69@ecfcbis.com;Finkeltrustee@comcast.net

CAROL E. MOMJIAN

on behalf of Commonwealth of Pennsylvania Department of Revenue cmomjian@attorneygeneral.gov

EVERETT K. SHEINTOCH

on behalf of Creditor Isuzu Finance of America Inc. esheintoch@sheintochlaw.com, ssilenzi@sheintochtodd.com

EVERETT K. SHEINTOCH

on behalf of Creditor Tokyo Century (USA) Inc. esheintoch@sheintochlaw.com ssilenzi@sheintochtodd.com

HARRY J. GIACOMETTI

on behalf of Debtor Midnight Madness Distilling LLC harry.giacometti@flastergreenberg.com

harry.giacometti@ecf.inforuptcy.com; jennifer.vagnozzi@flastergreenberg.com; giacometti.flastergreenberg@gmail.com; jeanne.vagnozzi@flastergreenberg.com; giacometti.flastergreenberg@gmail.com; jeanne.vagnozzi@flastergreenberg.com; giacometti.flastergreenberg.com; jeanne.vagnozzi@flastergreenberg.com; giacometti.flastergreenberg.com; jeanne.vagnozzi@flastergreenberg.com; giacometti.flastergreenberg.com; jeanne.vagnozzi.flastergreenberg.com; giacometti.flastergreenberg.com; jeanne.vagnozzi.flastergreenberg.com; giacometti.flastergreenberg.com; jeanne.vagnozzi.flastergreenberg.com; giacometti.flastergreenberg.com; jeanne.vagnozzi.flastergreenberg.com; giacometti.flastergreenberg.com; g

lentino@flastergreenberg.com

HOWARD GERSHMAN

on behalf of Creditor PACCAR Financial Corp. hg229ecf@gmail.com 229ecf@glpoc.comcastbiz.net

JEFFREY KURTZMAN

on behalf of Creditor BET Investments Kurtzman@kurtzmansteady.com

JENNIFER L. MALESKI

on behalf of Creditor PNC BANK NATIONAL ASSOCIATION jmaleski@dilworthlaw.com,

mdolan@dilworthlaw.com; cchapman-tomlin@dilworthlaw.com

JENNIFER L. MALESKI

on behalf of Creditor PNC Equipment Finance LLC jmaleski@dilworthlaw.com,

mdolan@dilworthlaw.com;cchapman-tomlin@dilworthlaw.com

JENNIFER L. MALESKI

on behalf of Creditor Bancshares Realty LLC jmaleski@dilworthlaw.com,

mdolan@dilworthlaw.com; cchapman-tomlin@dilworthlaw.com

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JOEL L. PERRELL

on behalf of Creditor Millstone Spirits Group LLC jperrell@MilesStockbridge.com

JOHN T. CARROLL, III

on behalf of Trustee BONNIE B. FINKEL jcarroll@cozen.com

jdeeney@cozen.com;pgiordano@cozen.com;john-carroll-2735@ecf.pacerpro.com

JULIE A. CALLSEN

on behalf of Creditor Berlin Packaging L.L.C. julie.callsen@tuckerellis.com,

brittany.falkner@tuckerellis.com;thomas.fawkes@tuckerellis.com

KEVIN P. CALLAHAN

on behalf of U.S. Trustee United States Trustee kevin.p.callahan@usdoj.gov

MATTHEW A. HAMERMESH

on behalf of Creditor Agtech VI LLC mhamermesh@hangley.com, ecffilings@hangley.com;kem@hangley.com;mjl@hangley.com

MATTHEW A. HAMERMESH

on behalf of Creditor ETOH Worldwide LLC mhamermesh@hangley.com

ecffilings@hangley.com; kem@hangley.com; mjl@hangley.com

MEGAN N. HARPER

on behalf of Creditor CITY OF PHILADELPHIA megan.harper@phila.gov Edelyne.Jean-Baptiste@Phila.gov

MICHAEL G. MENKOWITZ

on behalf of Anthony Lorubbio mmenkowitz@frof.com brian-oneill-fox-5537@ecf.pacerpro.com;jdistanislao@foxrothschild.com

TURNER N. FALK

on behalf of Interested Party Hoover Materials Handlings Group Inc. turner.falk@obermayer.com,

coleen.schmidt@obermayer.com

United States Trustee

USTPRegion03.PH.ECF@usdoj.gov

WILLIAM J. BURNETT

on behalf of Debtor Midnight Madness Distilling LLC william.burnett@flastergreenberg.com

william.burnett@ecf.inforuptcy.com; jennifer.vagnozzi@flastergreenberg.com; jeanne.valentino@flastergreenberg.com; jennifer.vagnozzi@flastergreenberg.com; jeanne.valentino@flastergreenberg.com; jeanne.valentino.flastergreenberg.com; jeanne.valenberg.com; jeanne.valentino.flastergreenberg.com; jeanne.valentino.flastergreenberg.com; jeanne.valentino.flastergreenberg.com; jeanne.valenberg.com; jeanne.vale

WILLIAM J. BURNETT

on behalf of Accountant Whisman Giordano & Associates LLC william.burnett@flastergreenberg.com,

william.burnett@ecf.inforuptcy.com; jennifer.vagnozzi@flastergreenberg.com; jeanne.valentino@flastergreenberg.com; jennifer.vagnozzi@flastergreenberg.com; jeanne.valentino@flastergreenberg.com; jennifer.vagnozzi@flastergreenberg.com; jeanne.valentino@flastergreenberg.com; jennifer.vagnozzi@flastergreenberg.com; jeanne.valentino@flastergreenberg.com; jeanne.valentino.flastergreenberg.com; jeanne.valenberg.com; jeanne.valenb

WILLIAM J. BURNETT

on behalf of Broker Wm. F. Comly & Son Inc. william.burnett@flastergreenberg.com,

william.burnett@ecf.inforuptcy.com;jennifer.vagnozzi@flastergreenberg.com;jeanne.valentino@flastergreenberg.com

TOTAL: 24

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In re:

MIDNIGHT MADNESS DISTILLING, LLC,

Debtor.

CHAPTER 7

CASE NO. 21-11750 (MDC)

ORDER

AND NOW, this <u>17th</u> day of December 2021, upon consideration of the First and Final Application of Flaster/Greenberg P.C., for Compensation for Legal Services Rendered as Counsel for the Debtor and for Reimbursement of Expenses for the period June 21, 2021 through October 13, 2021, and after notice and opportunity for hearing, it is hereby

ORDERED that Flaster/Greenberg, P.C. counsel for the Debtor, is hereby allowed the sum of \$116,139.53 as final compensation and \$3,814.49 as final expenses for the time period June 21, 2021 through October 13, 2021; and it is further

ORDERED that Flaster/Greenberg, P.C. is authorized to immediately apply its retainer currently held in its attorney escrow account in the amount of \$89,954.02 to pay its approved expenses in full, and to reduce the amount owed by the Debtor's estate for approved fees to \$30,000.00; and it is further

ORDERED that Flaster/Greenberg, P.C. shall have an Allowed Chapter 11 Administrative Expense Claim in the amount of \$30,000.00 (representing the remaining amount of approved and unpaid fees due and owing to the firm); and it is further

ORDERED that the Chapter 7 Trustee is authorized to make payment of the allowed amount of \$30,000.00 to Flaster/Greenberg, P.C. from the Cash Holdback funds provided in

Section 1.09 of the Asset Purchase Agreement approved by Order of this Court on September 17, 2021 [Docket 178].

BY THE COURT:

MAGDELINE D. COLEMAN

CHIEF U.S. BANKRUPTCY JUDGE

Magdelin D. Colem

(Interested parties)

William J. Burnett, Esquire Harry J. Giacometti, Esquire Flaster/Greenberg P.C. 1835 Market Street, Suite 1050 Philadelphia, PA 19103

Kevin Callahan, Esquire Office of the U.S. Trustee 200 Chestnut Street, Suite 502 Philadelphia, PA 19106

Bonnie B. Finkel, Esq. P.O. Box 1710 Cherry Hill, NJ 08034

John T. Carroll, III, Esq. Cozen O'Connor 1201 North Market Street, Suite 1001 Wilmington, DE 19801